

American Zhu Kezhen Education Foundation

November 2002

Dear Alumni and Friends of Zhejiang University:

It is thanksgiving season! Let's show our appreciation to our Alma Mater, Zhejiang University (ZU), by donating to the American Zhu Kezhen Education Foundation (AZKEF)!

AZKEF is a public charity foundation established in November 1995 by ZU alumni for the benefit of faculty and students of ZU. By leveraging (a) AZKEF's charitable tax exempt status, (b) our access and connection to the prestigious scientific community in America; and most importantly, (c) your generous support, AZKEF raises funds in America to support the following missions:

1. Invite world-class scholars to give lectures at ZU;
2. Bring top ZU faculty members abroad to work with world-class scholars for 6-12 months;
3. Provide scholarship to top students at ZU.

AZKEF has conducted fundraising campaign every year since its establishment. Your supports have enabled AZKEF to achieve great success. Please see the attached Progress Report for details. We have invited ten prominent scientists to ZU to serve as Zhu Kezhen Annual Distinguished Lecturers. We have awarded Zhu Kezhen Fellowships to seven ZU professors for advanced study and research in American universities. We are currently supporting forty ZU students with American Zhu Kezhen Scholarship and other scholarships.

It is time for AZKEF's 2002 fundraising campaign. We appeal to you to contribute again. A donation form is included in page 3. Please fill it out and mail your check to AZKEF. Your contribution is tax deductible. We thank you for your contribution in advance.

Many companies have a donation matching programs for their employees. For example, Microsoft Foundation has qualified AZKEF for donation matching. Microsoft will match approximately one dollar for each dollar that Microsoft employees donate to AZKEF. May we suggest that you request donation matching from your employer when you give to AZKEF?

Giving in any and all forms is appreciated! A brief balance sheet of AZKEF is included herein for financial transparency. We welcome your comments, suggestions, and volunteer work for the Foundation. Please share this letter with other alumni who may not receive it.

With all best wishes,

Tom Y. C. Tang, Honorary Chairman of the Board of Directors
Kwang-Chu Chao, Chairman of the Board of Directors
Yigang Cai, President
Feiyue Wang, Vice President
Cheng Zhu, Vice President
Lin Tang, Secretary
Jinshuo Zhu, Treasurer
XiPeng Xiao, Fundraising Committee Chair

Board of Directors

Yigang Cai, Kwang-Chu Chao, Jianping Gong, Keqin Gu, Tingyue Gu, Elaine Wenying Jin, Lin Tan, Feiyue Wang, Xipeng Xiao, Cheng Zhu, Jinshuo Zhu

AZKEF Donation Result and Honorable Members

Donation Results:

1996: \$23,140; 1997: \$65,945; 1998: \$41,074; 1999: \$34,455; 2000: \$45,672; 2001: \$20,375;

Total Donations (1996-2001): \$230,661

Honor Society Roll (For Cumulative Donations 1996-2001):

1) The Zhu Kezhen Society (\$50,000+)

Tang, Tom Y.C. & Jane Y.

2) The Tom Tang Society (\$10,000 - \$49,999)

Chao, Kwang-Chu & Jiun-Ying

3) The Founders Society (\$5,000 - \$9,999)

Chou, Thomas T.L.; Chu, Chieh & Kwen-Hwa Fei;

4) The Patrons Society (\$2,500 - \$4,999)

Feng, Shao C.; Li Cho H. & Shao Min; Wang, Feiyue & Xie, Wei; Wang, Ta

Honor Club Roll (For 2000 Donation):

1) The Trustee's Club (\$2000+)

Chu, Chieh & Kwen-Hwa F.; Li, Chou H. & Shao Min; Tang, Tom Y.C. & Jane Y.; Wang, Feiyue & Xie, Wei; Tchao, Mabel T.;

2) The President's Club (\$1000 - \$1999)

Chou, Thomas T.L.; Feng, Shao C.; Cai, Yigang;

3) The Dean's Club (\$500 - \$999)

Fang, Meika A.; Yao, Yung Fang Yu; Yu, Eugene; Feng Yue & Jie Yue; Lou, Zheng & Yu, Min;

4) The Chair's Club (\$250 - \$499)

Chao, Kwang-Chu & Jiun-Ying; Lin, Chu-Hsu; Ting, Andrew P.; Dong Yu; Cheng Zhu;

Jin Yang/Xiaofeng Wu; Wang, Xiaoming; Pang, But Noe; Zhu, Jinshuo & Xu, Guang.; Tan, Lin; Chang, Maggie;

5) The Hundred's Club (\$100 - \$249)

Chang, Chi H.; Chen, Wayne H.; Chiang, I-Min; Chien, C.W.; Chow, C.C.; Feng, Tseng Tao; Gu, Keqin & Zhu, Xinxin; Gu, Tingyue; He, Bin; Li, Zheng; Liang, Sung-Tang; Neou, In-Meei; Wang, Jim C.; Yuen, Hsiu Huo; Zeng, Jiabin; Hang Li; Jianping Gong/Wei Chen; Nailly Whang; Hsi-Jing Ling;

6) The Fifty's Club (\$50 - \$99)

Fong, Chuck & Stella; GRECC Staff; Hsu, Ping-You; Jin, Elaine; King, Wen-Shu; Lu, Jian; Nishimura, Rex; Xie, Like & Po Shen; Yu, Mei; Siwei Tang/Bonnie Tang; Qin Zhang; Fli-Yong Tsao; Elaine W. Jin; Xipeng Xiao/Amy Chen;

7) The Friend's Club (\$1 - \$49)

Chin, Duncan & Anna; Houk, Daniel; Ito, Shizuko; Kimmel, Mary Lou; Lampshire, Isabelle; Yang, Qian Zhi; Baoqi Zhu; Liming Mei;

American Zhu Kezhen Education Foundation Donation Slip

Name: _____

Address: _____

City: _____ State, ZIP: _____

Email Address: _____

Amount enclosed: \$ _____

Please make check payable to AZKEF and mail the check with this slip to:

AZKEF, c/o JinShuo Zhu
25871 Trestle, Novi, MI 48375

American Zhu KeZhen Education Foundation 2001 Balance Sheet¹

As of December 31, 01

Assets:

Beginning of Year:	\$140,048
End of Year:	\$134,011

Liabilities & Equity:

Liabilities:	\$0
Equity:	\$134,011

Income:

Donation:	\$20,375
Investment Income:	<u>\$2,420</u>
Total:	\$22,795

Expenses:

Lectureship in China	\$5,000
Fellowship for Studies and Research in US	\$12,000
Jinshi Scholarship to ZU students	\$7,050
International Conf. of Mathematics 2002	\$500
Professional Fees:	\$1,706
Printing, Postage, and Shipping:	\$780
Bank Charges, Filing Fees, Telephone, and Investment Lost	<u>\$1,796</u>
Total:	\$28,832

¹ This balance sheet is included herein for financial transparency.

AZKEF PROGRESS

Fall 2002

In Appreciation

This progress report is for supporters and friends whose gifts to the Foundation have made the progress possible. It is also for new friends to whom we would like to introduce ourselves.

American Zhu Kezhen Education Foundation

The American Zhu Kezhen Education Foundation (AZKEF) is a non-profit, tax exempt, public charity corporation formed in 1995 by alumni of Zhejiang University (ZU) in America. The foundation is named after Dr. Zhu Kezhen, president of the university for thirteen years (1936-1949) who led the faculty and students in their escape from Hangzhou during the war against Japanese invasion in an epic journey to distant interior provinces. Dr. Zhu lost his wife and a son to epidemic and hardship en route. His leadership in the war years was vital in elevating the university to national prominence.

Mission and Programs

The mission of AZKEF's is to benefit ZU's faculty and students and to support ZU's endeavor to attain world-class distinction by promoting exchanges and cooperation between ZU and American universities in education and research. Presently, AZKEF funds three programs:

- Zhu Kezhen Distinguished Lectureship
- Zhu Kezhen Fellowship
- Student Scholarship

In addition, AZKEF donates books, journals, computers and/or laboratory equipment to ZU.

Zhu Kezhen Lectures

The present time is an extraordinary era of rapid scientific and technological advancement. Major breakthrough in one area brings about waves of progress to a wide front. To enhance ZU's competitiveness in scientific and technological frontiers, every year the Zhu Kezhen Annual Distinguished Lecture Program brings to ZU a world leader or a group of world leaders of a scientific and technological field in which ZU already has strength to facilitate collaborations. The previous Zhu Kezhen Distinguished Lecturers and their subjects are as follows:

- 1997 Prof. George T. Tsao, Purdue University
"Renewable Resources Engineering"
- 1998 Prof. Alexander M. Meystel, National Institute of Standards and Technology (NIST) and Drexel University
"Intelligent Systems and Intelligent Control"
- 1999 Prof. Umit Ozguner, Ohio State University
Prof. Masayoshi Tomizuka, University of California, Berkeley
Prof. Karl Hedrick, University of California, Berkeley
Prof. Pitu Mirchandani, University of Arizona
Prof. Chuck Thorpe, Carnegie Mellon University
"Theory and Practice of Intelligent Transportation Systems"
- 2000 Prof. Larry Y. Ho, Harvard University
"Discrete Event Dynamic Systems, Ordinal Optimization, and Computational Intelligence"
- 2001 Prof. Guoqiang Tian, Texas A&M University
"Incentives, Information, and Economic Mechanism Design"

- 2002 Prof. Charles Lieber, Harvard University
“Nanotech in Today’s World”

Since its establishment in 1997, the Zhu Kezhen Lectures have become a very popular annual event in ZU. These events extend over several days during which the lecturer disseminates the latest advances, discusses the future trends as to where the field is going, and addresses the ZU community at large. The lectureship is named after Dr. Zhu Kezhen, the highest honor of lectureship given by ZU. Thus, the occasion is also an opportunity to remember and honor Dr. Zhu. The Zhu Kezhen Lectures have been very well attended and often packed with professors and students from diverse departments. The 1998 lecture by Prof. Meystel, for instance, was attended by faculty and students of the Dept. of Control Science and Engineering, Dept. of Information Science and Engineering, Dept. of Electrical Engineering, Dept. of Applied Mathematics, Dept. of Computer Science and Engineering, Dept. of Mechanical Engineering, Computer-Aided Design & Computer Graphics Laboratory, Fluid Power Transmission Laboratory and the National Control Laboratory.

The 1999 lecture was so large in scope it is more fitting to call it a workshop. Organized by Feiyue Wang, Professor of University of Arizona and Director of the Foundation, it was chaired by President Pan of ZU at the opening session. In addition to the five invited speakers Prof. Wang and Prof. Derek Atherton of Sussex University, England also made presentations. Nearly one thousand faculty and students attended and participated in the four-day workshop. The presented papers were published in the International Journal of Intelligent Control and Systems in a special issue on the workshop.

The 2002 lecturer, Prof. Charles Lieber, the Mark Hyman Professor of Chemistry of Harvard University is a recognized foremost scientist in nano science and technology, an emerging field of intense worldwide interest. The announcement of his visit to ZU instantly produced a lot of excitement in scientific circles in China. Fudan University, University of Science and Technology of China, Tsinghua University, and the Chinese Academy of Sciences took this advantage to invite Prof. Lieber to also visit their campuses. Prof. Lieber’s lectures at ZU attracted a large audience. He received an honorary professorship from ZU and provided valuable feedback to ZU’s Center for Nano Science and Technology after hearing presentations by five ZU professors in this area. Prof. Lieber truly found this trip interesting and enjoyable, and stated that it was the best trip he has taken in many, many years.

In view of the success of the Zhu Kezhen Lectures, ZU President Pan has suggested to expand the lecture program. It is suggested that in some years more than one lecturer be invited either in the same subject area or from the same institution to address a broader area than is so far possible. When a suitable subject area is identified, the Zhu Kezhen Lecture will be expanded to a Zhu Kezhen Symposium or a Zhu Kezhen Workshop in those years to reach a national audience and to produce greater impact. In the upcoming AZKEF Board Meeting, the possible expansion of the lecture program will be deliberated regarding plans of organization, possible subject areas of interest, and funding sources.

Zhu Kezhen Fellowships

The Foundation awards fellowships to support selected faculty members of ZU for advanced study and research in American universities. The previous Zhu Kezhen Fellows and their areas are as follows:

- 1997 Prof. Wu Chao-Hui, Computer Science
- 1998 Prof. Yan Xiao-Gang, of Biomedical Engineering and Computer Science
- 1999 Prof. Pi Dao-Ying, Industrial Control Technology
- 2000 Prof. Li Wei, Mechanical Engineering
- 2001 Prof. He Yong, Agriculture
- 2002 Prof. Cao Jiashu, Vegetable Studies and Prof. Luo Zhangyang, Energy Engineering.

Until 2001 the Foundation had supported one Zhu Kezhen Fellow per year with a stipend of \$15,000 for one year’s tenure. On proposition from ZU the tenure of Zhu Kezhen Fellows is changed beginning in 2002 from one year to three months. Two fellows will be in tenure in America in any year with a stipend of \$7,000 for each.

Student Scholarships

The Foundation has been working with our legal counsel and with ZU to meet the administration and reporting requirements for the recipient institution in order to satisfy IRS rules for bona fide tax-exempt scholarships. We are pleased to announce that we are now prepared to accept and forward scholarship donations to ZU to directly benefit students.

A scholarship can offer a strong attraction to the best prospective students to attend ZU. Scholarships to graduate students also carry an implicit support for the research programs of the advisors. The Foundation accepts donations for named scholarships as well as general scholarships; the latter will carry the designation of American Zhu Kezhen Scholarship. Named scholarships can be set up in the name of a living person, or in memory of a departed loved one. The scholarship can be set up for perpetuity, for a specified number of years, to be renewed every year, or for just one year. To donate a named scholarship please call, write or e-mail an official of the Foundation. A named scholarship of shorter term can be set up with simple exchange of letters. A named scholarship of longer term should best be set up with a legal agreement, and our counsel has prepared the legal form for the donor to approve.

The first named scholarship donated to the Foundation is the Ching Shih Scholarship by Dr. and Mrs. Chou-Hsiung Lee. Each year ten students from each class: freshman, sophomore, junior, and senior, totally forty students are awarded RMB 1,000 Yuan each. The total equivalent U.S. dollar amount is donated to the Foundation for remitting to Hangzhou.

In 2001 the Foundation began to sponsor American Zhu Kezhen Scholarships at ZU with \$5,000 to be awarded to eight graduate students each with RMB ¥5,000. The total amount will increase to \$10,000 in the second year to be awarded to two students. To donate to American Zhu Kezhen Scholarship please so indicate on the Annual Fund Campaign return slip and include the donation in your check.

Book Donations

The need for books is great at ZU and the good news is that help is on the way. Prof. Sao-Wen Yuan and Mrs. Hui Chih Yuan have signed an agreement with ZU to make available in the form of a charitable remainder trust (ultimately expectedly without committing to meet any specific level) of \$500,000 to the Foundation for the benefit of the new Yuan Engineering Library, which will be the engineering library renamed after the donors. The endowment will be used for acquisition of new books, journals, electronic information resources, computer software and hardware, and audio-visual or similar education enhancing library materials.

Internet Web Site

The internet web site of the Foundation is <http://azkef.org/>. The site displays information on the Foundation personnel, events, programs, and documents. A newly created database of Zhejiang University alumni in the U.S. is included. Here is a place to look up old ZU friends who you have lost touch. Any alumnus in the U.S. can register online.

Fundraising

The Foundation has conducted an annual fund raising campaign since 1996. Alumni and friends have responded when asked. From 1996-2001, the donations amounted to \$23,140, \$65,945, \$43,925, \$34,455, \$45,672, and \$20,375, respectively.

We are grateful for your support that has made the reported progress possible. ALL our programs and activities depend on your giving. We hope you find rewards for your giving in the progress we report to you, as much as we find rewards there for our volunteering work.

Donation in all forms is appreciated. The Foundation is tax-exempt; Donation to the Foundation is tax deductible. Donation of appreciated stocks can be especially advantageous for it is the appreciated market value of the stocks that is deductible. Donation of other appreciated property may offer other special advantages. So is charitable remainder trust. The Foundation has financial consultant and legal counsel to assist you in any plans of donation. Please give us a call.